

EXPERTS CHECKLIST

You will need to have contacts for or professional relationships with:

- Trust Attorney
- CPA
- Financial Advisor
- General Legal Counsel (if a family business is involved or for any other legal advice you may need)
- Divorce Attorney (if needed)

You may also need:

- Licensed Therapist
- Appraiser for any valuables or collector's items
- Organizational Expert (to help organize your home, family member's home)
- Life Coach